Cardiac ischemic stress: cardiomyocyte Ca$^{2+}$ calcium, sex and sex steroids

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Summary

1. Important sex differences exist in ischemic heart disease. Estrogen has been conventionally regarded as providing a cardioprotective benefit and testosterone frequently perceived to exert a deleterious effect. However, there is accumulating evidence which argues against this simple dichotomy, suggesting that the influence of estrogen and testosterone conferring benefit or detriment may be context specific.

2. Cardiomyocyte calcium (Ca$^{2+}$) loading is recognized to be a major factor in acute ischemia/reperfusion pathology, promoting cell death, contractile dysfunction and arrhythmogenic activity. Ca$^{2+}$/calmodulin-dependent kinase II (CaMKII) is a mediator of many of the cardiomyocyte Ca$^{2+}$-related pathologies in ischemia/reperfusion. Cardiomyocyte Ca$^{2+}$ handling processes have been shown to be modulated by the actions of estrogen and testosterone. A role for these sex steroids in influencing CaMKII activation is argued.

3. Whilst many experimental studies of estrogen manipulation can identify a cardioprotective role for this sex steroid, there are also numerous reports which fail to demonstrate sex-differences in post-ischemic recovery. Experimental studies report that testosterone can be protective in ischemia/reperfusion in males and females in some settings.

4. Further studies of sex steroid influence in the ischemic heart will allow the development of therapeutic interventions that are specifically targeted for male and female hearts.

Introduction

Ischemic heart disease is a major clinical burden in the Western world. Considerable advances have been made in understanding the cardiomyocyte ionic flux and intracellular signalling events that occur during ischemia and reperfusion, and in discerning the mechanisms responsible for ischemic injury. Cardiomyocyte calcium (Ca$^{2+}$) loading is recognized to be a major factor in acute ischemia/reperfusion pathology, promoting cell death, contractile dysfunction and arrhythmogenic activity. Investigation of the downstream mediators and cellular targets of Ca$^{2+}$ overload is ongoing. Myocardial resilience to ischemia/reperfusion injury is influenced by numerous factors, including sex and systemic sex steroid status. Important differences exist between men and women with regard to ischemic heart disease.\footnote{1} Much of this differential is myocardial specific. Estrogen has been conventionally regarded as providing a cardioprotective benefit and testosterone frequently perceived to exert a deleterious effect. However, there is accumulating evidence which argues against this simple dichotomy, suggesting that the influence of estrogen and testosterone conferring benefit or detriment may be context specific. This review considers the causes and consequences of cardiomyocyte Ca$^{2+}$ overload in ischemia/reperfusion and discusses how myocyte Ca$^{2+}$ handling processes have been shown to be modulated by the actions of estrogen and testosterone.

Ischemia, reperfusion and Ca$^{2+}$ overload

 Interruption of coronary blood flow leads to an inability of the myocyte to maintain steady state cellular metabolism.\footnote{2} Inadequacy of oxygen supply to the myocardium induces a shift to increased reliance on anaerobic glycolysis for ATP generation. In this setting there is accumulation of glycolytic products, including lactate and protons, lowering of intracellular pH and consequent stimulation of Na$^+$/H$^+$ exchange to export protons. In the absence of coronary flow, this proton export leads to a rapid extracellular acidosis. In arterially perfused papillary muscle, extracellular pH decreases within approximately 3 minutes after the onset of ischemia and falls steadily with maintained ischemia.\footnote{3} Na$^+$/H$^+$ exchange continues until the cross-sarcolemmal proton gradient is dissipated (Figure 1).

In parallel with pH changes, there is similarly rapid concomitant accumulation of intracellular Na$^+$.\footnote{4} Na$^+$/H$^+$ exchange undoubtedly plays a central role in intracellular Na$^+$ elevation,\footnote{5} but is not the only contributing mechanism. While increased influx of Na$^+$ occurs through augmented Na$^+$/H$^+$ exchange,\footnote{6,7} Na$^+$/K$^+$/Cl$^-$ co-transport\footnote{8} and the opening of voltage gated Na$^+$ channels,\footnote{9} a decline in the activity of the Na$^+$/K$^+$/ATPase$^{10,11}$ also contributes to decreased Na$^+$ efflux. A reduced Na$^+$ gradient during ischemia decreases ‘forward mode’ Na$^+$/Ca$^{2+}$ exchange and hence Ca$^{2+}$ efflux - but more importantly, Na$^+$/H$^+$ exchanger-driven Na$^+$ accumulation facilitates reverse-mode Na$^+$/Ca$^{2+}$ exchange\footnote{12} increasing Ca$^{2+}$ influx and promoting intracellular Ca$^{2+}$ loading.

These alterations in sarcolemmal ionic flux and distribution profoundly influence cardiomyocyte function and contribute to the activation of a myriad of cellular signalling pathways\footnote{13,14} - ultimately with the potential to culminate in cardiomyocyte death. The extent of ischemic injury, and the transition from reversible to irreversible injury is time-dependent and hence reperfusion is crucial. Although reperfusion is essential to salvage any portion of the myocardial tissue affected, the event of reperfusion can accelerate the demise of those cardiomyocytes which have severely compromised capacity to re-establish ionic homeostasis. Restoration of coronary flow flushes away the
acidotic extracellular space, re-introducing a steep trans-sarcolemmal pH gradient (Figure 1). This exacerbates Na\(^+\)/H\(^+\) exchanger mediated Na\(^+\) accumulation as proton export is resumed, leading to Ca\(^{2+}\) overload via reverse-mode Na\(^+\)/Ca\(^{2+}\) exchange.\(^{15}\) Cardiomyocyte pathologies associated with excess intracellular Ca\(^{2+}\) are extensive.\(^{14}\) Ca\(^{2+}\) mismanagement in reperfusion is commonly associated with systolic/diastolic

Figure 1. Summary of cross-sarcolemmal ion fluxes in normoxia, ischemia and reperfusion. NCX, Na\(^+\)/Ca\(^{2+}\) exchanger; NKA, Na\(^+\)/K\(^+\)-ATPase; NHE, Na\(^+\)/H\(^+\) exchanger; LTCC, L-type Ca\(^{2+}\) channel; SERCA, sarcoplasmic/endoplasmic reticulum Ca\(^{2+}\)-ATPase; PLB, phospholamban.
dysfunction and arrhythmogenesis. Ca\(^{2+}\) overload can also precipitate cardiomyocyte death by multiple means. Hypercontracture and activation of calpains, in combination with cell swelling, cause sarcosomal rupture and non-programmed necrotic cardiomyocyte death. Increased cytosolic oxidant and Ca\(^{2+}\) levels occurring at reperfusion also promote mitochondrial Ca\(^{2+}\) loading, associated with opening of the mitochondrial permeability transition pore (mPTP) and programmed cell death by apoptosis. More recently, it has also been suggested that Ca\(^{2+}\) overload may initiate a different form of programmed cell death, through autophagy.

**CaMKII as a mediator of Ca\(^{2+}\) pathology**

Ca\(^{2+}\)/calmodulin-dependent kinase II (CaMKII) is emerging as a mediator of many of the cardiomyocyte Ca\(^{2+}\)-related pathologies in ischemia/reperfusion, and there is considerable interest in developing CaMKII inhibition strategies for therapeutic application. CaMKII\(\delta\), the predominant isoform in the heart, exhibits two splice variations; a cytosolic \(\delta_c\) and a nuclear localized \(\delta_n\). Responsive to alterations in phasic Ca\(^{2+}\) levels, the cytosolic \(\delta_c\) splice variant phosphorylates, and functionally modulates multiple Ca\(^{2+}\) transporters involved in excitation-contraction coupling, including the L-type Ca\(^{2+}\) channel, the sarcoplasmic reticulum Ca\(^{2+}\) release channel, and the sarcoplasmic reticulum Ca\(^{2+}\) pump (SERCA2a) regulator, phospholamban. CaMKII is involved in mediating the inotropic response to \(\beta\)-adrenergic stimulation and elevated CaMKII expression is associated with occurrence of cardiac hypertrophy and heart failure, as well as increased incidence of arrhythmias.

Male models of myocardial ischemia/reperfusion have shown elevated intracellular Ca\(^{2+}\) activates CaMKII and increases myocyte Ca\(^{2+}\) loading through phosphorylation of Ca\(^{2+}\)-handling transporters, in particular the regulator of SERCA2a activity, phospholamban. During the ischemic phase, a modest activation of CaMKII can serve to maintain sarcoplasmic reticulum Ca\(^{2+}\) loading and sustain low level contractile function in adverse pH conditions. In early reperfusion CaMKII is markedly activated. Studies assessing phosphorylation of the CaMKII-specific threonine 17 residue of phospholamban indicate CaMKII activity peaks in the first 5 minutes of reperfusion. Inhibiting CaMKII in ischemia/reperfusion with KN93 (competitive inhibitor of calmodulin binding) has been shown to protect against many reperfusion-associated pathologies; reducing infarct size, lactate dehydrogenase release and suppressing apoptosis induction.

We have recently shown in male rat hearts that CaMKII also plays an important role in mediating reperfusion-induced arrhythmias. KN93 treatment of isolated hearts prior to ischemia and during the initial 10 minutes of reperfusion substantially reduced the incidence of ventricular tachycardia and fibrillation (Figure 2). This is consistent with a role for CaMKII in promoting arrhythmias in post-acidotic and pro-oxidant environments.

**Figure 2. CaMKII role in mediating reperfusion-induced arrhythmias.** Isolated perfused male mouse hearts were treated with CaMKII inhibitor (KN93) to examine the influence of CaMKII activation on arrhythmogenesis in early reperfusion after a 20 min period of global ischemia. A: Ventricular pressure traces (scale 0-160 mmHg) were analysed and arrhythmic (non-sinus) episodes identified as ventricular tachycardia (VT) or fibrillation (VF) as depicted. B: The incidence and duration of ventricular arrhythmias was recorded throughout the initial 10 min of reperfusion. All untreated control hearts exhibited VT and/or VF, compared with only 13% of KN93 treated hearts. (black: percentage of hearts exhibiting VT and/or VF; white: percentage of hearts with no incidence of VT and/or VF) C: Increased arrhythmia incidence was associated with increased total VT and/or VF duration in the first 10 min of reperfusion. Reprinted from reference 31: International Journal of Cardiology, 2011. Elsevier, used with permission.

Experimental evidence suggests reverse-mode Na\(^+/Ca\(^{2+}\) exchange in early reperfusion triggers the increase in CaMKII activity (presumably \(\delta_c\)) and phosphorylation of phospholamban and/or the sarcoplasmic reticulum Ca\(^{2+}\) release channel. This culminates in mitochondrial Ca\(^{2+}\) loading and both necrotic and apoptotic cardiomyocyte death. Numerous pathological settings have been shown to promote CaMKII\(\delta_c\) activation and the onset of apoptosis. Interestingly, recent evidence suggests that the nuclear \(\delta_n\) isoform may have a contrasting, cardioprotective action. Overexpression of the \(\delta_n\) isoform, but not the \(\delta_c\) isoform, upregulated the heat shock factor 1 (HSF1) – heat shock protein 70 (HSP70) axis and protected against apoptosis in oxidative and ischemic stress.
conditions. Further studies are required to establish the therapeutic potential of this finding.

**Sex steroids and Ca\(^{2+}\) handling**

Much of the mechanistic insight into ischemia/reperfusion injury has been obtained from studies utilizing only male animal models, despite extensive clinical and experimental evidence of sex differences in myocardial pathophysiology. There is a growing awareness of the extent to which cardiac function can be influenced by sex and sex hormones. Cardiomyocytes express both estrogen (estrogen receptor \(\alpha\), ER\(\alpha\); estrogen receptor \(\beta\), ER\(\beta\); G-protein coupled estrogen receptor, GPER) and androgen receptors, and are functionally responsive to fluctuations in sex steroid levels exerting both genomic and non-genomic actions. We and others have reported fundamental differences between males and females in excitation-contraction coupling and cardiomyocyte Ca\(^{2+}\) handling processes. Curl et al. (2001) showed Ca\(^{2+}\) amplitude and shortening were blunted in response to increasing extracellular Ca\(^{2+}\) in female rat cardiomyocytes compared with males. These differences have been confirmed in several studies, and are sex steroid dependent. Elevated activator Ca\(^{2+}\) flux and contraction in cardiomyocytes of ovariectomised rats is suppressed with chronic estradiol supplementation. Reciprocally, when castrated male rodents are testosterone supplemented the induced reduction in Ca\(^{2+}\) flux state is reversed.

Numerous differences in Ca\(^{2+}\) handling protein expression and/or activity have been proposed to account for these sex differences, though consensus on the mechanism has not been achieved. A recent isolated cardiomyocyte patch-clamp study indicates that altered excitation-contraction coupling gain (i.e. the amount of Ca\(^{2+}\) released from the sarcoplasmic reticulum relative to the magnitude of the triggering L-type Ca\(^{2+}\) channel current) may be a determinant of sex difference in cardiomyocyte Ca\(^{2+}\) handling. In this study, no sex differences in L-type Ca\(^{2+}\) channel current under voltage-clamp conditions were observed, but gain of excitation-contraction coupling was doubled in rat male cardiomyocytes compared with females.

**Acute ischemic cardioprotection in females**

These sex differences in Ca\(^{2+}\) handling may be crucial determinants of the pathologic outcomes observed in post-ischemic male and female hearts. Lower Ca\(^{2+}\) flux in normoxic female cardiomyocytes may limit the extent of cellular Ca\(^{2+}\) loading in ischemia and reperfusion, hence minimizing Ca\(^{2+}\)-associated contractile dysfunction and cell death. Experimental studies have shown female hearts recover favorably compared with males in the immediate period after an ischemic insult. We have shown that in isolated Langendorff perfused rat hearts, following 25 minutes global ischemia the relative recovery of female hearts at 30 minutes reperfusion is markedly better than male hearts with respect to developed pressure, work performed and contraction/relaxation kinetics (Figure 3). Others have also observed similar effects which have been attributed to the actions of estrogen. In contrast, hearts from ovariectomised females exhibit a reduced functional recovery and myocardial viability in reperfusion, and this is reversed with chronic estradiol supplementation.

The identification of the specific estrogen receptor(s) responsible for mediating these beneficial actions remains unresolved. Genetic deletion models targeting either ER\(\alpha\) or ER\(\beta\) receptors have been shown to exacerbate post-ischemic pathologies, suggesting both receptor subtypes may be important. However, a direct comparison of female ER\(\alpha\) and ER\(\beta\) knockout mouse hearts subjected to ischemia/reperfusion by Gabel et al. (2005) showed ER\(\beta\), but not ER\(\alpha\) receptors, were necessary to maintain a post-ischemic functional recovery comparable to that observed in wild-type hearts.

Pharmacological interventions with receptor subtype specificity have also provided conflicting reports regarding ER\(\alpha\) and ER\(\beta\) receptors in ischemia/reperfusion injury in females. Chronic administration (2 weeks) of an ER\(\beta\) agonist (2,3-bis(4-hydroxyphenyl)-propionitrile, DPN) in ovariectomised mice increased functional recovery in post-ischemic isolated hearts. This chronic stimulation of the ER\(\beta\) receptor also promoted transcriptional upregulation of numerous genes associated with protection from ischemia/reperfusion. In contrast, acute administration (30mins prior to ischemia) of the same agonist (DPN) in an in vivo rabbit model of regional ischemia/reperfusion had no effect on infarct size. However, in the same study using the same protocol, treatment with an ER\(\beta\) selective agonist (4,4',4''-(4-propyl-1H)-pyrazole-1,3,5-triyl)trisphenol, PPT) substantially reduced the size of the infarct. Further evidence suggests an improvement in post-ischemic outcomes through acute stimulation of the ER\(\alpha\) receptor with PPT is associated with a rapid translocation of protein kinase Ce (PKCe) to the mitochondria and nucleus. This is significant as activation of PKCe and its interaction with the mitochondria is known to be centrally involved in ischemic myocardial protection.

In overview, it seems that ER\(\beta\) receptor presence and sustained activation in females provides a protective ‘background’, but this protection cannot be heightened pharmacologically in the short term (minutes). In contrast, ER\(\alpha\) receptor activation in females appears to be more involved in mediating favourable short-term responses to ischemia/reperfusion (although there is some inconsistency in the findings from the genetic ablation experiments). Currently, ER\(\alpha\) receptor ablation in males does not produce the same outcome as in females – and may have a role in longer-term modulation of ischemia/reperfusion response. Interestingly, there is also recent evidence of a G-protein coupled estrogen receptor (GPER, also known as GPR30), which mediates cardioprotection in male and female hearts and which can be invoked by acute treatment with a selective agonist.

Given the multiple receptor targets for estrogen in the myocardium, it is not surprising that the effector mechanisms which may contribute to acute ischemic functional modulation in female hearts are numerous.
Figure 3. Female hearts exhibit more robust reperfusion recovery than male hearts. Isolated perfused rat hearts were exposed to 25 min global ischemia. Left ventricular function was measured throughout equilibration (aerobic perfusion) and for 30 min. Reperfusion recovery data normalized to the basal value at the end of the equilibration period. Parameters measured: A: Left ventricular developed pressure (LVDP). B: Rate-pressure product (RPP). C: Rate of pressure development (dP/dtmax). D: Rate of pressure decline (dP/dtmin). Data are mean±SEM; analyzed by 1-way ANOVA with repeated measures (reperfusion only), p<0.05 male (open symbols) vs female (filled symbols). Reprinted from reference 45. American Journal of Physiology: Heart & Circulatory Physiology, 2008. Am. Physiol. Soc., used with permission.

Involvement of the phosphoinositide-3-kinase (PI3-K)/Akt signalling pathway appears to be of central/integrative importance in estrogen signalling transduction. PI3-K/Akt activation has been shown to be cardioprotective in ischemia/reperfusion, stimulating nitric oxide synthase and protein kinase G to reduce Ca^{2+} loading and suppress mPTP opening. Akt is upregulated in females; we have shown increased expression in female hearts and others have shown an estrogen-dependent augmentation of Akt phosphorylation. Estrogen accentuates the Akt phosphorylation response to oxidative and ischemic stress conditions and blocking PI3-K with wortmannin increases injury in females, but not male hearts. Furthermore, suppression of infarct size and reperfusion-induced arrhythmias with 17β-estradiol supplementation is attenuated when nitric oxide synthase is inhibited. As nitric oxide modulates the L-type Ca^{2+} channel current, it has been suggested that estradiol exerts a cardioprotective action by limiting intracellular Ca^{2+} accumulation in a nitric oxide-dependent manner. In female mouse cardiomyocytes pre-treated with isoproterenol, protection from Ca^{2+} loading after ischemia was dependent on enhanced nitric oxide synthase-mediated S-nitrosylation of the L-type Ca^{2+} channel. This post-translational modification of the L-type Ca^{2+} channel inhibited Ca^{2+} current and decreased Ca^{2+} entry in this setting. This is consistent with the interpretation that estrogen moderates myocyte Ca^{2+} flux in normoxic conditions, limiting the extent of Ca^{2+} (over) loading in ischemia/reperfusion.

With evidence linking estrogen to maintenance of
lower myocyte Ca\(^{2+}\) fluxes during the activation cycle, it may be predicted that estrogens partly confers its protective actions through a diminished recruitment of CaMKII. Indeed, there is recent evidence that CaMKII expression and phosphorylation status are suppressed by estrogen in the female myocardium, and that pharmacologic CaMKII inhibition does not improve post-ischemic viability in female hearts.\(^6\) These findings in female hearts contrast with the observations in male hearts, where CaMKII inhibition is reported to be protective.\(^{27,29,30}\) A direct comparison of CaMKII activity and the efficacy of CaMKII inhibition in male and female hearts/cardiomyocytes is yet to be reported.

Whilst many experimental studies of estrogen manipulation can identify a cardioprotective role for this sex steroid, there are also numerous reports which fail to demonstrate sex-differences in post-ischemic recovery.\(^{20,74,77}\) Sex differences in ischemia/reperfusion injury may only become apparent under specific experimental conditions or be present in certain genetic models where Ca\(^{2+}\)-related stress conditions are amplified.\(^{56,78,80}\)

**Possibilities for testosterone cardio-protection?**

Evidence that testosterone can be protective in ischemia/reperfusion in males and females is emerging. Interestingly, the improved functional recovery afforded to hearts from ovariecotomised animals by chronic estrogen supplementation can also be achieved with chronic 5α-dihydrotestosterone administration (a non-aromatizable form of testosterone).\(^81\) A similar improvement in post-ischemic functional recovery is also observed in castrated males supplemented with testosterone, associated with enhancement of cardiomyocyte survival.\(^52,83\) These protective actions contrast with the conventional view that testosterone confers cardiovascular detriment, and an understanding of the mechanisms involved in potential testosterone cardioprotection is not yet well developed. Testosterone may activate some of the signalling intermediates which have been implicated in mediating ischemic preconditioning, including the heat shock protein, HSP70.\(^84,85\) This is particularly relevant given the recent evidence suggesting CaMKII\(\delta_B\) elevates HSP70 expression/activity and is anti-apoptotic.\(^36\) Further studies determining whether testosterone-mediated influence on myocyte Ca\(^{2+}\) fluxes and activator levels stimulates the putative cardioprotective action of CaMKII\(\delta_B\) are necessary.

In some contexts, a cardioprotective role for testosterone in managing Ca\(^{2+}\) in ischemia/reperfusion has been identified. Testosterone upregulates sarcoplasmic reticulum Ca\(^{2+}\) release channel, SERCA and Na\(^+\)/H\(^+\) exchanger activity in adrenergically stimulated hearts,\(^82\) enhancing the myocyte’s capacity to maintain physiological cytosolic Ca\(^{2+}\) levels in ischemic stress conditions. Improved post-ischemic functional outcomes with testosterone supplementation have been associated with reduced diastolic cytosolic Ca\(^{2+}\) levels during ischemia and early reperfusion.\(^82\) However, a series of studies by Murphy and colleagues suggests that male hearts are more susceptible to ischemia/reperfusion injury when cells are Ca\(^{2+}\) loaded. High extracellular Ca\(^{2+}\) and isoproterenol both accentuated post-ischemic contractile dysfunction in isolated male hearts compared with female hearts.\(^56,80\) as did genetically mediated overexpression of the β\(_2\)-adrenoceptor and the Na\(^+\)/Ca\(^{2+}\) exchanger.\(^79,86\) Testosterone may therefore be beneficial in mild ischemic stress conditions, augmenting sarcoplasmic reticulum Ca\(^{2+}\) handling, limiting hypercontracture and enhancing contractile recovery. Where the ischemic insult is more severe, testosterone influence may contribute to Ca\(^{2+}\) management pathology and myocyte Ca\(^{2+}\) overload. More extensive exploration of the role of testosterone in modulating Ca\(^{2+}\) handling and function in female myocardium is required.

**Conclusions**

In summary, cardiomyocyte Ca\(^{2+}\) is an important mediator of ischemia/reperfusion myocardial injury. CaMKII is a key Ca\(^{2+}\)-responsive protein involved in transducing cardiomyocyte functional and survival responses to an ischemia/reperfusion insult and is recognized as a target of considerable therapeutic potential. Sex differences in cardiomyocyte Ca\(^{2+}\) handling are evident and may play a crucial role in determining the efficacy of ischemia/reperfusion interventions. The conventional view of estrogen cardioprotection requires revision and evidence that testosterone may confer myocardial benefit in some contexts is emerging. Further studies of the cellular actions and mechanisms of sex steroid influence in the ischemic heart will allow the development of therapeutic interventions that are specifically targeted for male and female hearts.

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